FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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3235-0076 OMB Number: Expires: May 31, 2005

OMB APPROVAL

Estimated ave	erage burden hours
SEC U	JSE ONLY
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Name of Offering (check if this is an amendment in the control of the check if this is an amendment in the check if the	and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply):	Rule 505 🖾 🗆 Rule 506 🗀 Secti	on 4(6) ULOE
Type of Filing: ☑ New Filing ☐ Amendment	<u> </u>	
	A. BASIC IDENTIFICATION DATA	101/99
Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment and i2 Telecom International, Inc.	name has changed, and indicate change.)	
Address of Executive Offices 301 Yamato Road, Suite 2112, Boca Raton, FL 3343	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) (561) 994-5379
Address of Principal Business Operations (if different from Executive Offices) Same	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) Same
Brief Description of Business Provide micro gateway adopters, voice over the inte	rnet long distance, and other enhanced com	munication services to subscribers.
	ted partnership, already formed	other (please specify):
Actual or Estimated Date of Incorporation or Organization	on: Month Year 02 02	□ Actual □ Estimated PROCESSED

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdictions)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC IDE	ENTIFICATION DAT	A	
	comoter of the iss	uer, if the issuer has been	organized within the past		of, 10% or more of a class of equity
securiti	es of the issuer;		_	_	
Each each each each each	secutive officer ar	nd director of corporate is	suers and of corporate ger	neral and manag	ging partners of partnership issuers;
_	eneral and managi	ing partner of partnership	issuers.		
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, Arena, Paul R.	if individual)				
Business or Residence Addr 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last name first, Zalenski, Anthony F.	if individual)				
Business or Residence Addr 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Harris, Brian G.	if individual)			. =	
Business or Residence Addr 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Robinson, Jack	if individual)				
Business or Residence Addr 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, Roswell, Ronald (Sr.)	if individual)				
Business or Residence Addr 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first Roswell, Ronald (Jr.)					
Business or Residence Adda 301 Yamato Road, Suite 2			Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first Harris, Andrew	, if individual)				
Business or Residence Adda 301 Yamato Road, Suite 2			Code)	-	

Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, Kossar, Bernard R.	if individual)		,		
Business or Residence Addre 301 Yamato Road, Suite 21	•		Code)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, Wright, Joseph R., Jr.	if individual)				
Business or Residence Addre 301 Yamato Road, Suite 21	•		Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В. І	NFORMA	TION AB	OUT OFF	ERING				
1.	Has th	he issuer so	old, or does	the issuer in	ntend to sell	, to non-acc	redited inve	stors in this	offering?			Yes □[
	Answ	er also in A	Appendix, C	Column 2, if	filing under	r ULOE.							
2.	What	is the mini	imum invest	ment that w	ill be accept	ted from any	/ individual?					\$ <u>150,</u>	000
3.	Does	the offerin	g permit joi	nt ownershi	p of a single	e unit?						Yes ⊠	No
4.	or ind with s a broi broke	lirectly, an sales of sec ker or dea r or deale	y commission curities in the ler register r. If more	on or simila e offering. ed with the than five (r remunerat If a person SEC and/o 5) persons	ion for solic to be listed or with a sta to be listed	itation of pu is an associ- ate or states are associa	paid or give irchasers in ated person of the highest the nated persons r only. N/A	connection or agent of ame of the of such a				
Ful	l Name	(Last nam	e first, if in	dividual)									
Bus	siness o	r Residenc	e Address (Number and	Street, Cit	y, State, Zip	Code)						
Nai	me of A	Associated	Broker or D	ealer				11-0-0					·
Sta	tes in V	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pur	rchasers						
(C [AI [IL] [M]	L]] T]	All States" [AK] [IN] [NE] [SC]	or check in [AZ] [IA] [NV] [SD]	ndividual Sta [AR] [KS] [NH] [TN]	tes) [CA] [KY] [NJ] • [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	All States [ID] [MO] [PA] [PR]
Ful	l Name	(Last nam	ne first, if in										
Bus	siness o	or Residenc	e Address (Number and	l Street, Cit	y, State, Zip	Code)						
Na	me of A	Associated	Broker or D	ealer			<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>			 			
Sta	tes in V	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pur	rchasers		,				
((Check "	All States"	or check ir	ndividual Sta	ates)						•••••		☐ All States
[AI [IL [M [RI	.] T]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Ful	ll Name	(Last nan	ne first, if ir	dividual)									
Bus	siness c	or Residence	e Address (Number and	1 Street, Cit	y, State, Zir	Code)		***				
Na	me of A	Associated	Broker or I	Dealer								-	
Sta	tes in V	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pu	rchasers				· · · · · · · · · · · · · · · · · · ·		·
													☐ All States
[A] [IL [M [R]	.] [T]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$2,400,000	\$1,480,000
	Equity	\$0	\$0
	Common* Preferred	ψ0	Ψ
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify)	\$0	\$0
	Total	\$2,400,000	\$1,480,000
	Each unit consists of 2,500 shares of common stock and a warrant to purchase up to 2,500 ditional shares of common stock Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	21	\$1,480,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. N/A		
		Type of Security	Dollar Amount
	Type of Offering	•	Sold
	Rule 505	0	\$0
	Regulation A		\$0
	Rule 504	0	\$0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	0	<u>\$0</u>
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	🛛	\$2,000
	Legal Fees	× ⊠	\$35,000
	Accounting Fees	⊠	\$13,000
	Engineering Fees		\$0
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify)	_	\$0
	Total	🛛	\$50,000

Ques diffe 5. Indicate b be used for furnish an listed mus Question of the purchase of the pu	stion 1 and total expenses furnisherence is the "adjusted gross proceed when amount of the adjusted or each of the purposes shown. In estimate and check the box to the st equal the adjusted gross proce 4.b above. In the adjusted gross proce 4.b above.	gross proceeds to the issuer used or proposed to If the amount for any purpose is not known, he left of the estimate. The total of the payment eds to the issuer set forth in response to Part C - of machinery and equipment. and facilities. the value of securities involved in this the assets or securities of another	s	Payments to Officers, Directors, & Affiliates \$-0-\$-0-\$-0-\$) & 	Payments To Others \$-0- \$-0-
Salaries an Purchase of Purchase, Construction Acquisition Offering the Issuer purchase of Working control Other (spe	or each of the purposes shown. In estimate and check the box to to steep and the adjusted gross proce 4.b above. In differential or leasing and installation is a control of other businesses (including that may be used in exchange for suant to a merger) In of indebtedness.	If the amount for any purpose is not known, the left of the estimate. The total of the payment eds to the issuer set forth in response to Part C of machinery and equipment. and facilities. the value of securities involved in this the assets or securities of another	s	Officers, Directors, & Affiliates \$-0- \$-0-		Others \$-0- \$-0-
Salaries an Purchase of Purchase, Construction Acquisition Offering the Issuer purs Repayment Working of Other (spe	nd fees	of machinery and equipment	🗆	Officers, Directors, & Affiliates \$-0- \$-0-		Others \$-0- \$-0-
Purchase of Purchase, 2 Construction Acquisition Offering the Issuer purs Repayment Working of Other (spe	rental or leasing and installation ion or leasing of plant buildings and installation of other businesses (including that may be used in exchange for suant to a merger)	of machinery and equipment	🗆	\$-0- \$-0-	0	\$-0- \$-0-
Purchase, construction Construction Acquisition Offering the Issuer purse Repayment Working control Other (specific purchase)	rental or leasing and installation ion or leasing of plant buildings and of other businesses (including that may be used in exchange for suant to a merger)	of machinery and equipment	🗅	\$-0-		\$-0-
Construction Acquisition Offering the Issuer pursue Repayment Working control Other (spe	on or leasing of plant buildings as on of other businesses (including hat may be used in exchange for suant to a merger)	the value of securities involved in this the assets or securities of another	🗖			
Acquisition Offering the Issuer purse Repayment Working countries of the Control	on of other businesses (including hat may be used in exchange for suant to a merger)	the value of securities involved in this the assets or securities of another		\$-0-	□	
Offering the Issuer purse Repayment Working control (specific processes)	hat may be used in exchange for suant to a merger)	the assets or securities of another	П			<u>\$-0-</u>
Issuer purs Repayment Working c Other (spe	suant to a merger)					
Repayment Working c Other (spe	nt of indebtedness	······································		\$-0-		\$-0-
Working c	capital			\$-0-		\$-0-
Other (spe	- -			\$-0-		\$2,000,000
		ventory	_			
			-			
Column To			. 🗖	<u>\$-0-</u>	🛮	\$350,000
			_	\$ -0-	🛛	\$2,350,000
Total Payn	ments Listed (column totals adde	d)	••••		\$2,350,00	<u>0</u>
		D. FEDERAL SIGNATURE				
stitutes an under	ertaking by the issuer to furnish t	by the undersigned duly authorized person. If the othe U.S. Securities and Exchange Commission at to paragraph (b)(2) of Rule 502.				
er (Print or Typ		Signature		Ī	Date	
elecom Intern	ational, Inc.	Low front of A			7-24	<u>/</u>
ne of Signer (Pr		Title of Signer (Print or Type)				
Roswell, Sr.		Chief Financial Officer and Vice Preside	nt			

	E. STATE SIGNATURE	
Is any party described in 17 CFR 230.262 pre of such rule?	esently subject to any of the disqualification provisions	Yes No
	See Appendix, Column 5, for state response.	
 The undersigned issuer hereby undertakes to f D (17 CFR 239.500) at such times as required 	furnish to any state administrator of any state in which d by state law.	this notice is filed, a notice on Form
The undersigned issuer hereby undertakes to f to offerees.	furnish to the state administrators, upon written reques	r, information furnished by the issuer
	uer is familiar with the conditions that must be satisfied tate in which this notice is filed and understands that the that these conditions have been satisfied.	
The issuer has read this notification and knows the duly authorized person-	ne contents to be true and has duly caused this notice to	be signed on its behalf by the undersigned
Issuer (Print or Type)	Signature	Date 7 24 2003
i2 Telecom International, Inc. Name (Print or Type)	Title (Print or Type)	, 2003
Ron Roswell, Sr.	Chief Financial Officer and Vice President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDIX				Υ	
1	Intend t non-acc investors	o sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	rity and ring price Type of investor and amount purchased in State		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Units of Common Stock and Warrant to Purchase Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		X	\$2,400,000	2	\$150,000	0	0		
CO		X	\$2,400,000	1	\$100,000	0	0		
CT									
DE DC							<u> </u>		
		X	\$2,400,000	1.5	61 010 000	0	0		
- FL GA			\$2,400,000	15	\$1,010,000	U	0		
HI									
ID	<u></u>								
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				APPENDIX					
1	Intend t non-acc investors	o sell to credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1) Units of Common Stock	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	and Warrant to Purchase Common Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT					,				
NE						:			
NV									
NH									
NJ		X	\$2,400,000	2	\$190,000	0	0		
NM									
NY		Х	\$2,400,000	0	0	0	0		
NC									
ND									
ОН									
OK									
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA									
wv									
WI									
WY									
ОТН		X	\$2,400,000	1	\$30,000	0	0		